

**Information note for suppliers of Altyor Solutions**  
**or ALTYOR Industries**

In Saint Cyr en Val, November 3rd, 2020

Dear Partner,

We hereby inform you of the merger of the subsidiaries of the Altyor Group: Altyor Industries SAS and Altyor Solutions SAS. As these two companies share the same business with our customers, this will make our interactions simpler.

This merger will be effective as of January 1st, 2021. On this date, these two entities will be grouped together under the same legal structure, Altyor Industries SAS.

Rather than a long speech, here is a series of questions and answers in which you will find your answers.

Regards,

Yanis COTTARD  
Altyor CEO

## Questions and answers:

- **If I am an Altyor Industries supplier, what does it change?**

Altyor Industries remains the same structure with the same purchasing conditions. However, the address of the head office has changed, as well as some legal information. Here is the updated legal information to be reported on your documents and updated in your database:

<b>SOCIETE-COMPANY</b>	<b>ALTYOR INDUSTRIES SAS</b>	
<b>Adresse-Adress</b>	121, Rue des Hêtres ZA de la Saussaye 45590 SAINT CYR EN VAL France	
<b>Bureau - Office</b>	+33 (0)2 38 25 00 90	
<b>Site internet - Website</b>	<a href="http://www.altyor.fr">www.altyor.fr</a>	
<b>SIREN</b>	Official company registration account	434 255 816
<b>SIRET</b>	Official company registration account	434 255 816 00069
<b>N°TVA INTRACOM.</b>	VAT number	FR36 434 255 816
<b>Capital social</b>	Share capital	608 300 €
<b>Forme juridique</b>	Legal form	SAS - société par actions simplifiée
<b>Date de création</b>	Creation date	01/02/2001

- **If I am an Altyor Solutions supplier, what does it change?**

I will become a supplier to Altyor Industries with the same purchasing conditions as those established with Altyor Solutions. Some legal information changes however. Here is the current legal information to be included in your documents and updated in your database:

<b>SOCIETE-COMPANY</b>	<b>ALTYOR INDUSTRIES SAS</b>	
<b>Adresse-Adress</b>	121, Rue des Hêtres ZA de la Saussaye 45590 SAINT CYR EN VAL France	
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- **Do I change contact persons?**

No, your contacts will remain the same, whether they are Project or Serial: Project Manager, Strategic Purchasing, Operational Purchasing (procurement), Project Quality, Serial Quality, etc... They are the same people with whom you will speak.

- **Does this change the bank details?**

For the moment no, the bank details remain the same but may change rapidly.

- **Does this change anything in terms of governance?**

No, Altyor's governance was already organized by considering Altyor Industries and Altyor Solutions as a common structure. The merger will not change anything.

- **Does it change anything in terms of capital?**

No, Altyor Industries and Altyor Solutions were already wholly-owned subsidiaries of the Altyor Group. The two merged structures are combined under Altyor Industries, which is still a 100% subsidiary of the Altyor Group.

- **What happens to my current orders, projects or series life?**

At Altyor, all the orders you have are automatically transferred to the new structure. Orders will therefore be kept, the delivery schedules and delivery times will remain the same. Your documents and invoices will have to be issued to the new structure from 1/1/2021, respecting its new coordinates.

- **Do I have to change my ALTYOR referencing in my database?**

Yes, you will have to register the new information from Altyor Industries in your ERP.

- **Do I have to change the item codes in my database?**

Altyor Solutions item codes do not change. If you were an Altyor Solutions supplier, you become an Altyor Industries supplier but the item codes do not change.

However, Altyor Industries item codes will be unified in 2021 on the new system. If you were an Altyor Industries supplier, you will need to update the Altyor item codes in your database, if they are stored in your ERP system.

- **Do I have to sign a new NDA if I was an ALTYOR Solutions supplier?**

Not necessarily, Altyor Solutions is merged with Altyor Industries and all commitments are transferred to ALTYOR Industries. However, if you prefer, it is possible to sign a new NDA on behalf of Altyor Industries.

- **I have a contract with Altyor Solutions, do I need to re-sign it with Altyor Industries?**

Not necessarily, Altyor Solutions is merged with Altyor Industries and all commitments are transferred. However, if you prefer, it is possible to sign an amendment to the contract stating that Altyor Industries replaces Altyor Solutions.

- **I have sold products or means of production to Altyor Solutions, how should the warranty apply?**

Altyor Solutions is merged with Altyor Industries and all commitments are transferred. Altyor Solutions' suppliers de facto transfer the applicable warranty on products and means of production to Altyor Industries.