

## **Information note for customers of Altyor Solutions**

In Saint Cyr en Val, November 3rd, 2020

Dear Customer,

We hereby inform you of the merger of the subsidiaries of the Altyor Group: Altyor Industries SAS and Altyor Solutions SAS. As these two companies share the same business with our customers, this will make our interactions simpler.

This merger will be effective as of January 1st, 2021. On this date, these two entities will be grouped together under the same legal structure, Altyor Industries SAS.

Rather than a long speech, here is a series of questions and answers in which you will find your answers.

Regards,

Yanis COTTARD  
Altyor CEO

## Questions and Answers :

- **If I am an Altyor Industries customer, what does it change?**

Altyor Industries remains the same structure. However, the address of the head office has changed, as well as some legal information.

Here is the updated legal information to be included in your documents and updated in your database:

SOCIETE-COMPANY	ALTYOR INDUSTRIES SAS	
Adresse-Address	121, Rue des Hêtres ZA de la Saussaye 45590 SAINT CYR EN VAL France	
Bureau - Office	+33 (0)2 38 25 00 90	
Site internet - Website	<a href="http://www.altyor.fr">www.altyor.fr</a>	
SIREN	Official company registration account	434 255 816
SIRET	Official company registration account	434 255 816 00069
N°TVA INTRACOM.	VAT number	FR36 434 255 816
Capital social	Share capital	608 300 €
Forme juridique	Legal form	SAS - société par actions simplifiée
Date de création	Creation date	01/02/2001

- **If I am an Altyor Solutions customer, what does it change?**

The address remains the same. However, I will become a customer of Altyor Industries, other legal information has also changed.

Here is the updated legal information to be carried on your documents and updated in your database:

SOCIETE-COMPANY	ALTYOR INDUSTRIES SAS	
Adresse-Address	121, Rue des Hêtres ZA de la Saussaye 45590 SAINT CYR EN VAL France	
Bureau - Office	+33 (0)2 38 25 00 90	
Site internet - Website	<a href="http://www.altyor.fr">www.altyor.fr</a>	
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- **Do I change contact persons?**

No, your contacts will remain the same, whether it is a Project Manager / Customer Service / Quality, etc... They are the same people with whom you will speak.

- **Does this change the bank details?**

For the moment no, the bank details remain the same but may change quickly.

- **Does this change anything in terms of governance?**

No, Altyor's governance was already organized by considering Altyor Industries and Altyor Solutions as a common structure. The merger will not change anything.

- **Does it change anything in terms of capital?**

No, Altyor Industries and Altyor Solutions were already wholly-owned subsidiaries of the Altyor Group. The two merged structures are combined under Altyor Industries, which is still a 100% subsidiary of the Altyor Group.

- **What happens to my current orders, projects or serial life?**

All orders are automatically transferred to the new structure. You do not have to do anything, the orders are kept, the delivery schedules and delivery times remain the same.

- **Do I have to change my supplier listing in my database?**

Yes, you will have to record the new information from Altyor Industries in your ERP. On Altyor's side, you have already been informed of the ERP change, this change is implemented in view of the upcoming merger. The change in November will be the only one and there will be no new change in 2021.

- **Do I need to change the item codes in my database?**

Altyor Solutions item codes do not change. If you were an Altyor Solutions customer, you become an Altyor Industries customer but the item codes do not change. However, the Altyor Industries item codes will be unified in 2021 on the new system. If you were an Altyor Industries customer, you will need to update the Altyor item codes in your database, if they are stored in your ERP system.

- **Do I have to sign a new NOA?**

Not necessarily, Altyor Solutions is merged with Altyor Industries and all commitments are transferred. However, if you prefer, it is possible to sign a new NDA on behalf of Altyor Industries.

- **I have a contract with Altyor Solutions, do I have to re-sign it with Altyor Industries?**

Not necessarily, Altyor Solutions is merged with Altyor Industries and all commitments are transferred. However, if you prefer, it is possible to sign an amendment to the contract stating that Altyor Industries replaces Altyor Solutions.

- **I have purchased products or means of production from Altyor Solutions, is the warranty still in effect?**

Yes, Altyor Solutions is merged with Altyor Industries and all commitments are transferred. Altyor Industries maintains the current warranties.